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Company In Depth Fundamentals - Profile

Ticker: [ocn US EQUITY](#)

DigitalOcean Holdings Inc (New York: DOCN, Currency: USD)

Sector: Tecnología de la información Industry: Servicios de tecnología de la Sub-Industry: Servicios e infraestructura de

Website: www.digitalocean.com
 Number of Employees: --
 Ticker: DOCN US

101 6th Avenue New York, NY 10013 United States
 Phone : 1-646-827-4366
 Fax : --

59.55 +2.33 (4.07%)

FECHA: 30/06/2021

Stock Quote & Chart (Currency: USD)			
Last (delayed quote)	59.49	Market Cap (MM)	6,494.3
Open	57.67	Shares Out. (MM)	109.2
Previous Close	57.22	Float %	51.2%
Change	3.55	Shares sold short (MM)	7,947,916.0
Change %	6.61	Dividend Yield %	--
Day High/Day Low	60.3 / 57.4	Diluted EPS Excl. XO	--
52 Wk High/52 Wk low	133.4 / 35.4	P / Diluted EPS Before XO	--
Volume (MM)	0.52	Beta	--
Avg. Vol - 3 mo (MM)	2.78		



Financial Information (Currency: USD, in mm)			
Revenue - LTM	396.4	Cash & ST Invest.	100
EBIT - LTM	0.6	Total Assets	430.3
EBITDA - LTM	--	Total Debt	259.7
Net Income - LTM	-21.2	Total Liabilities	329.3
Total Enterprise Value	5,905	Total Equity	101.0
TEV/ Total Revenue	19.9 x	Cash from Operations - LTM	--
TEV/ EBITDA	--	Cash From Investing - LTM	--
		Cash from Financing -LTM	--

Company Notes	
2014 A1	GAAP Net Income includes, (in millions, pre-tax): a loss of \$2.427 from Debt Extinguishment/Settlement a loss of \$26.725 from Restructuring an after-tax loss of \$20.048 from Tax Adjustment an after-tax loss of \$122.98 from Discontinued operations
2014 Q4	GAAP Net Income includes, (in millions, pre-tax): a loss of \$2.427 from Debt Extinguishment/Settlement a loss of \$13.861 from Restructuring a gain of \$9.086 from Discontinued Operations
2014 Q3	GAAP Net Income includes, (in millions): a pre-tax loss of \$8.290 from Restructuring an after-tax provision of \$20.048 from Tax Adjustment an after-tax gain of \$29.758 from Discontinued Operations
2014 Q2	GAAP Net Income includes, (in millions): a pre-tax loss of \$4.574 from Restructuring a after tax loss of \$181.729 from Discontinued Operations
2014 Q1	GAAP Net Income includes, (in millions, pre-tax): an after-tax gain of \$19.905 from Discontinued Operations
2013 A1	

Key Board Members			
Name	Title	Organization	
Warren C Jensen	Pres/Cfo/Exec Mng Dir:International	Liveramp Holdings Inc	
	Board Member	Digitalocean Holdings Inc	
	Board Member	Intematix Corp	
Amy S Butte	Board Member	Markmonitor Inc	
	Founder	Tile Financial Llc	
	Advisor	Carbon 38 Inc	
	Chairman	Iron Spark I Inc	
	Board Member	Bain Capital Specialty Finance	
Hilary A Schneider	Board Member	Digital Ocean	
	Board Member	Digitalocean Holdings Inc	
	Board Member	Bnp Paribas Usa Inc	
	Senior Advisor	Tpg Capital Lp/Us	
	President/Ceo	Shutterfly Inc	
	Board Member	Digitalocean Holdings Inc	
Yancey L Spruill	Board Member	Digital Ocean	
	Board Member	Vail Resorts Inc	
	Board Member	Water Org Inc	
	Chief Executive Officer	Digital Ocean	
Peter J Levine	Chief Executive Officer	Digitalocean Holdings Inc	
	Board Member	Ping Identity Holding Corp	
	General Partner	Andreessen Horowitz	
	Board Member	Meteor Development Group	
	Board Member	Udacity Inc	
	Board Member	Cumulus Networks Inc	
	Board Member	Instart Logic	
	Board Member	Mixpanel	
	Board Member	Github Inc	
	Board Member	Maxta Inc	
	Board Member	Bromium Inc	
	Board Member		

Ticker: **docn US EQUITY**
 Period Type: **Annuals**

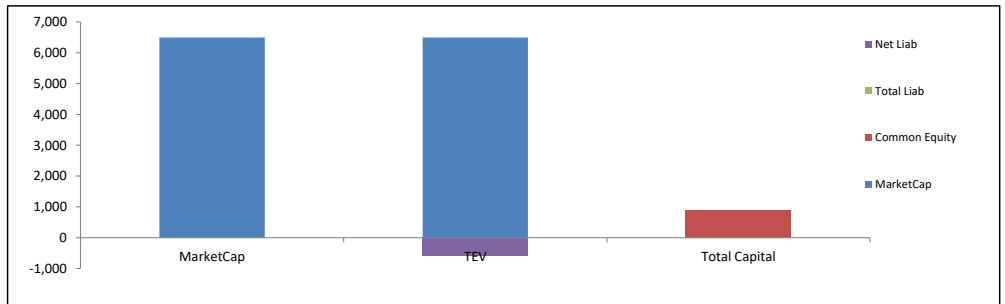
DigitalOcean Holdings Inc

Sector: Tecnología de la información Industry: Servicios de tecnología de la Sub-Industry: Servicios e infraestructura de

Annuals FY -6FY -5FY -4FY -3FY -2FY -1FY 0FY -0FQ 1FY 2FY 3FY

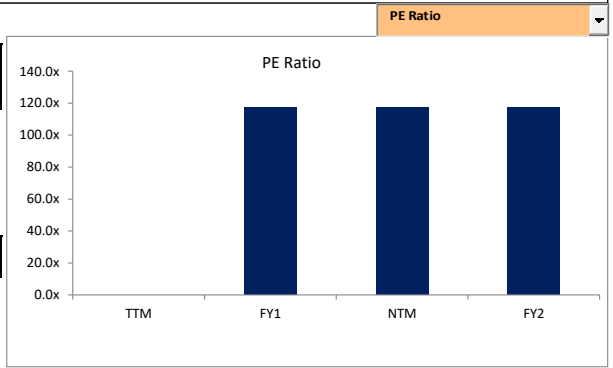
Key Financials	Actuals					LTM		Estimates		
	31/12/2018	31/12/2019	30/09/2021	30/09/2021	31/12/2021	31/12/2022	31/12/2023			
For the Fiscal Period Ending	USD	USD	USD	USD	USD	USD	USD	USD		
Total Revenue	--	--	--	203.1	254.8	318.4	396.4	119.0	119.0	119.0
<i>Growth Over Prior Year</i>	--	--	--	--	25.4%	24.9%	32.1%	--	--	03/07/2021
Gross Profit	--	--	--	106.1	132.6	172.8	231.6	--	--	--
<i>Margin %</i>	--	--	--	52.2%	52.0%	54.3%	58.4%	--	--	--
EBITDA	--	--	--	25.1	33.2	59.8	--	35.9	35.9	35.9
<i>Margin %</i>	--	--	--	12.4%	13.0%	18.8%	--	30.1%	30.1%	30.1%
EBIT	--	--	--	(27.3)	(29.9)	(15.8)	0.6	12.6	12.6	12.6
<i>Margin %</i>	--	--	--	(13.4%)	(11.7%)	(5.0%)	0.1%	10.6%	10.6%	10.6%
Earnings from Cont. Ops.	--	--	--	(36.0)	(40.4)	(43.6)	(21.2)	--	--	--
<i>Margin %</i>	--	--	--	(17.7%)	(15.9%)	(13.7%)	(5.4%)	--	--	--
Net Income	--	--	--	(36.0)	(40.4)	(43.6)	(21.2)	9.6	9.6	9.6
<i>Margin %</i>	--	--	--	(17.7%)	(15.9%)	(13.7%)	(5.4%)	8.1%	8.1%	8.1%
Diluted EPS Excl. Extra Items	--	--	--	(1.1)	(1.1)	(1.1)	--	0.1	0.1	0.1
<i>Growth Over Prior Year</i>	--	--	--	--	0.0%	0.9%	--	--	--	--

Current Capitalization (Millions)	
Currency	USD
Share Price (USD)	59.49
Shares Out.	109.17
Market Capitalization (USD)	6,494.31
- Cash & Short Term Investments	589.75
+ Total Debt	0.00
+ Pref. Equity	0.00
+ Total Minority Interest	0.00
= Total Enterprise Value (USD)	5,904.56
Book Value of Common Equity	906.43
+ Pref. Equity	0.00
+ Total Minority Interest	0.00
+ Total Debt	0.00
= Total Capital	906.43



Valuation Multiples based on Current Capitalization					
For the Fiscal Period Ending	Actual	LTM	Estimates		
	30/09/2021	30/09/2021	30/09/2021	30/09/2021	30/09/2021
TEV/Total Revenue	--	19.9x	49.7x	49.7x	49.7x
TEV/EBITDA	--	--	35.9x	35.9x	35.9x
TEV/EBIT	--	13322.6x	85.5x	85.5x	85.5x
P/Diluted EPS Before Extra	--	--	--	--	--
P/BV	--	9.3x	--	--	--
Price/Tang BV	--	10.2x	--	--	--

Valuation Multiples for Chart				
For the Fiscal Period Ending	TTM	FY1	NTM	FY2
PE Ratio	0.0x	117.6x	117.6x	117.6x
TEV / EBITDA	0.0x	35.9x	35.9x	35.9x
Price / CF	0.0x	157.0x	157.0x	157.0x
Price / Book	7.2x	0.0x	0.0x	0.0x
Dividend Yield	0.0x	0.0x	0.0x	0.0x



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Period Type	Annuals

docn US EQUITY	Ascend
Consolidated	Yes

Currency	Reporting	Change	USD
Accounting	Mixed		

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Income Statement												
Income Sheet as of:												
Currency	USD	USD	USD	USD	USD	USD	USD	USD	31/12/2018	31/12/2019	31/12/2020	
									USD	USD	USD	
Revenue	-	-	-	-	-	-	-	-	203.14	254.82	318.38	
Other Revenue	-	-	-	-	-	-	-	-	-	-	-	
Total Revenue	-	-	-	-	-	-	-	-	203.14	254.82	318.38	
Cost Of Goods Sold	-	-	-	-	-	-	-	-	97.04	122.26	145.53	
Gross Profit	-	-	-	-	-	-	-	-	106.09	132.56	172.85	
Selling General & Admin Exp.	-	-	-	-	-	-	-	-	88.45	102.50	113.67	
R & D Exp.	-	-	-	-	-	-	-	-	44.93	59.97	74.97	
Depreciation & Amort.	-	-	-	-	-	-	-	-	-	-	-	
Other Operating Expense/(Income)	-	-	-	-	-	-	-	-	-	-	-	
Operating Expense., Total	-	-	-	-	-	-	-	-	133.39	162.47	188.64	
Operating Income	-	-	-	-	-	-	-	-	(27.29)	(29.91)	(15.79)	
Interest Expense	-	-	-	-	-	-	-	-	6.31	9.36	13.61	
Interest Income	-	-	-	-	-	-	-	-	-	-	-	
Net Interest Exp.	-	-	-	-	-	-	-	-	6.31	9.36	13.61	
Currency Exchange Gains (Loss)	-	-	-	-	-	-	-	-	-	-	-	
Other Non-Operating Inc. (Exp.)	-	-	-	-	-	-	-	-	1.17	0.34	13.26	
EBT Excl. Unusual Items	-	-	-	-	-	-	-	-	(34.78)	(39.60)	(42.66)	
Impairment of Goodwill	-	-	-	-	-	-	-	-	-	-	-	
Gain (Loss) On Sale Of Assets	-	-	-	-	-	-	-	-	-	-	-	
Asset Writedown	-	-	-	-	-	-	-	-	-	-	-	
Legal Settlements	-	-	-	-	-	-	-	-	-	-	-	
Other Unusual Items	-	-	-	-	-	-	-	-	-	-	-	
EBT Incl. Unusual Items	-	-	-	-	-	-	-	-	(34.78)	(39.60)	(42.66)	
Income Tax Expense	-	-	-	-	-	-	-	-	1.22	0.79	0.91	
Earnings from Cont. Ops.	-	-	-	-	-	-	-	-	(36.00)	(40.39)	(43.57)	
Extraord. Item & Account. Change	-	-	-	-	-	-	-	-	-	-	-	
Minority Int. in Earnings	-	-	-	-	-	-	-	-	-	-	-	
Net Income	-	-	-	-	-	-	-	-	(36.00)	(40.39)	(43.57)	
Pref. Dividends	-	-	-	-	-	-	-	-	-	-	-	
Other Adj	-	-	-	-	-	-	-	-	-	-	-	
NI to Common Incl Extra Items	-	-	-	-	-	-	-	-	(36.00)	(40.39)	(43.57)	
Abnormal Losses (Gains)	-	-	-	-	-	-	-	-	0.55	-	0.26	
Tax Effect on Abnormal Items	-	-	-	-	-	-	-	-	(0.12)	-	(0.05)	
NI to Common Excl. Extra Items	-	-	-	-	-	-	-	-	(35.56)	(40.39)	(43.36)	
Per Share Items												
Basic EPS	-	-	-	-	-	-	-	-	(1.06)	(1.06)	(1.05)	
Basic EPS Excl. Extra Items	-	-	-	-	-	-	-	-	(1.06)	(1.06)	(1.05)	
Weighted Avg. Basic Shares Out.	-	-	-	-	-	-	-	-	33.97	38.00	41.66	
Diluted EPS	-	-	-	-	-	-	-	-	(1.06)	(1.06)	(1.05)	
Diluted EPS Excl. Extra Items	-	-	-	-	-	-	-	-	(1.06)	(1.06)	(1.05)	
Weighted Avg. Diluted Shares Out.	-	-	-	-	-	-	-	-	33.97	38.00	41.66	
Normalized Basic EPS	-	-	-	-	-	-	-	-	-	-	-	
Normalized Diluted EPS	-	-	-	-	-	-	-	-	(1.05)	(1.06)	(1.05)	
Dividends per Share	-	-	-	-	-	-	-	-	-	-	-	
Payout Ratio %	-	-	-	-	-	-	-	-	-	-	-	
Supplemental Items												
EBITA	-	-	-	-	-	-	-	-	(20.71)	(20.53)	(2.23)	
EBIT	-	-	-	-	-	-	-	-	(27.29)	(29.91)	(15.79)	
As Reported Total Revenue*	-	-	-	-	-	-	-	-	203.14	254.82	318.38	
Effective Tax Rate %	-	-	-	-	-	-	-	-	-	-	-	
Normalized Net Income	-	-	-	-	-	-	-	-	(35.56)	(40.39)	(43.36)	
Interest Capitalized	-	-	-	-	-	-	-	-	-	-	-	
Supplemental Operating Expense Items												
Net Rental Exp.	-	-	-	-	-	-	-	-	-	-	-	
Stock-Based Comp., Unallocated	-	-	-	-	-	-	-	-	12.17	18.65	29.46	
Stock-Based Comp., Total	-	-	-	-	-	-	-	-	12.17	18.65	29.46	

